VCD EMPLOYER PORTAL MANUAL



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VCD Employer Portal Overview

To login to your employer portal visit www.visioncaredirect.com and select **Employer Login** on top right corner. Once you are logged in you will see your dashboard that looks like this. Here you can:

- See a searchable list of all your employees on the plan
- Access your bill online
- Pay your bill electronically each month
- Access membership cards
- Manage users on your account
- See payment details

Vis Ca Dir	sion re rect				Му Ассои	nt Log out
Group ID: Group Name: Address:	8941 CSR Group PO Box 703 Magna UT 84044				Amount Due	: \$20,273.32
Primary Contact:	Shawn Fenus				Pa	увш
Edit Company Profil	le					
<u>Members</u>	Billing Payments Details	Membership Ca	<u>rds</u> <u>Users</u>			
LAdd Member	Show Dependents	Active ~			Filter by Name or ID	
Name 🕈	IC)	Relationship	Coverag	e Started Active	Edit
Aspen, Jenny	2	0651754	Self	02/01/20	22 🗸	*
Baker, April	2	0618656	Self	12/01/20	20 🗸	•
Barker, Bob	2	0536379	Self	04/01/20	1 9 •	٠
Barker, Sheri	2	0536380	Spouse	04/01/20	19 🗸	•
Batman, Wayne	2	0614612	Self	10/01/20	20 🗸	•
Bean, Joe	2	0666277	Self	11/01/20	22 🗸	•
Bean, Jane	2	0666278	Spouse	11/01/20	22 🗸	•
Beck, Cassie	2	0578656	Self	03/01/20	20 🗸	*
Bell, Larry	2	0669246	Self	10/01/20	22 🗸	0
Bird, Tweety	2	0534474	Self	03/01/20	19 🗸	•
Bradshaw, Terry	2	0624218	Self	03/01/20	21 🗸	0
Bradshaw, Tan	nmy 2	0624219	Spouse	03/01/20	21 🗸	o
Bunny, Bugs	2	0531343	Self	01/01/20	19 🗸	0
Cat, Stimpson	2	0543595	Self	04/01/20	20 🗸	o
Cat, Jan	2	0613415	Child	09/01/20	20 🗸	0
Cat, Ren	2	0543596	Child	08/01/20	19 🗸	٠
Clause, Santa	2	0620816	Self	01/01/20	21 🗸	
Clause, Mrs	2	0620817	Spouse	01/01/20	21 🗸	0

Billing Page Details

Here you can access and print your current or past bills for review. You can also see adjustment details by clicking on the amount.



Payments Details

When you click on the Payments Details tab it will open a window showing recent payments.

Vision Care Direct			My Account Log
roup ID: 1234 roup Name: One Group ddress: 123 Street City, ST, 23456 rimary Contact: John Smith	7		Amount Due: \$20,273 Pay Bill
Edit Company Profile	Is Membershin Cards Users		
Edit Company Profile Members Billing Payments Detail	Is Membership Cards Users		A 17
Edit Company Profile <u>Members</u> BillingPayments Detail Payment Method	Is Membership Cards Users Date Posted	Amount	Applied To
Edit Company Profile Members Billing Payments Detail Payment Method Check	Is Membership Cards Users Date Posted 03/04/2020	Amount \$1,641.50	Applied To March 2020
Edit Company Profile Members Billing Payments Detail Payment Method Check Paid Online Check	Is Membership Cards Users Date Posted 03/04/2020 06/11/2019	Amount \$1,641.50 \$1.00	Applied To March 2020 June 2019

Users Page

On this page you can manage users on your account

Vis Ca Di	sion Ire rect			Му	Account Log out
Group ID:	1234				
Group Name:	One Group				
Address:	123 Street			Amou	nt Due: \$20,273.32
	City, ST, 23456				Pay Bill
Primary Contact:	John Smith				r uy bin
Edit Company Profi	ie				
Members <u>E</u>	<u>Billing</u> Payments Details	Membership Cards Users			
ID	Name	Email	Permission	Enabled	Change Password
icmith	John Smith	· · · · · · · · · · · · · · · · · · ·			
JSIIIIIII	JOHH JHIIII	Jsmith@email.com	Group User	~	*
csrGroupUser	CSR User	jsmith@email.com name@email.com	Group User Group User	✓ ☑	ø
csrGroupUser csrgroupuser2	CSR User csr group2	jsmith@email.com name@email.com group@email.com	Group User Group User Group User		8
csrGroupUser csrgroupuser2 olivert	CSR User csr group2 Oliver Tyler	jsmith@email.com name@email.com group@email.com firstlastname@email.com	Group User Group User Group User Group User		8
csrGroupUser csrgroupuser2 olivert abcd	CSR User csr group2 Oliver Tyler Name	jsmith@email.com name@email.com group@email.com firstlastname@email.com firstlastname@email.com	Group User Group User Group User Group User Group User		8
csrGroupUser csrgroupuser2 olivert abcd carrots	CSR User csr group2 Oliver Tyler Name Bugs Bunny	jsmith@email.com name@email.com group@email.com firstlastname@email.com firstlastname@email.com a@a.com	Group User Group User Group User Group User Group User Group User		8

Online Bill Pay Process

You can click **Pay Bill** on any page to process a payment for your group. Fill out the form and click **Pay** to process your payment.

We do not store any financial information to protect your information. This means you will have to complete the form each time you wish to make a payment online.

Pay Bill		×
Payment Amount	 ○ Total Amount Du ○ Other Amount 	ue \$20,273.32 \$
Payment Details	Bank Draft Payr	nent
	Bank Name	
v	Routing Number	
1	Account Number	
	Company	
	Name	First Name
		Middle Name
		Last Name
	Mailing Address	Street
		City
		State V Zip
	Phone Number	
	We do not store cr	redit card or banking information. Pay Cancel

Please note: your bank statement will show the payment was made to: Independent Eye Care Professionals NOT Vision Care Direct.

Member Details & Membership Cards

Click on any member from the members list in the dashboard to view an employee details including their eligibility, payment summary and family members on the plan. You can also find your employees from the search box.



You can also print Membership Cards from the employee details page.

Vision Care Direct		My	y Account	Log out
Bugs Bunny				
Group:CSR GroupCoverage Start Date:1/1/2019Vision Plans:Platinum Complete 160 VCD Flex Plan				
Eligibility Payments Summary Members On Plan				
Print Card Vision Plan: O VCD Flex Plan Platinum Complete 160	Click here Member c	to print ard		
EXAMS	Eligible	PLAN ALLOWANCE	MEMBE RESPONSIB	R BILITY
Flexible Exam Benefit Flexible Exam Benefit		\$65.00	\$0.00	
OTHER SERVICES	Eligible	PLAN ALLOWANCE	MEMBE RESPONSIB	R BILITY
Retinal Photography Retinal Photography		100% after member responsibility	\$39.00	D

Printing Membership Card

You can print Member cards from the business portal as needed. They are also printed and mailed to every primary member of a new group. **MEMBERS DO NOT NEED A CARD TO UTILIZE BENEFITS** at any VCD in-network provider offices. Providers will be able to look up membership details with their name and date of birth.

Direct		P (F (877) 488-8900 844) 810-8643	405 wwv	S Holland, Suite A, Wichita, KS 6720 /. VisionCareDirect.com
BUGS BUNNY					
KANSAS CITY, MC	64105				
)ear Bugs,					
Velcome to Vision Care Direc ision plan benefits and high-(t! We are thrilled to have th quality customer support th	e oppor nat is se	unity to provide y cond to none.	ou exceptio	onal value through your new
o ensure you get the most ou nstructions below:	ut of your Vision Care Direc	t memb	ership, we've inclu	ided some	helpful tips with step-by-step
 At the top fight of the ba 	ige, click on the link that sa	ys rind	a DUCIUI		
 Enter your desired searc From here you can filter enhanced benefits for yo COW TO CHECK ELIGIBILITY, Create a user account b Click "Members Login" Complete the "Create ar Once your user account 	th parameters and click "Se your results to suit your sp our VCD PLUS plan. VIEW FULL PLAN DETAILS y going to www.visioncared Account" section on the ri is created, you can return t	earch" ecific ne 5. SEE U direct.cc ght and o the "N	eeds, including fin SAGE HISTORY A m follow the prompt embers Login" pa	ding a VCD ND MORE ts ige to log in	PLUS provider to receive
 Enter your desired searc From here you can filter enhanced benefits for yo IOW TO CHECK ELIGIBILITY, Create a user account b Click "Members Login" Complete the "Create ar Once your user account you have any questions or n ive us a call at (877) 488-890 	th parameters and click "Se your results to suit your sp our VCD PLUS plan. VIEW FULL PLAN DETAILS y going to www.visioncared n Account" section on the ri is created, you can return t useed additional assistance, 00 or send us a note online	earch" ecific ne 5. SEE U direct.cc ght and o the "M our cust at www	eeds, including fin SAGE HISTORY A m follow the prompt embers Login" pa omer service tear visioncaredirect.o	ding a VCD ND MORE ts tge to log in n would be com/conta	PLUS provider to receive
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 Enter your desired searc From here you can filter enhanced benefits for your COW TO CHECK ELIGIBILITY, 1. Create a user account b Click "Members Login" Complete the "Create ar Once your user account f you have any questions or no tive us a call at (877) 488-890 Thank you for choosing Vision 	th parameters and click "Se your results to suit your sp pur VCD PLUS plan. VIEW FULL PLAN DETAILS y going to www.visioncared n Account" section on the ri is created, you can return t seed additional assistance, 00 or send us a note online n Care Direct! Vision Care Direct	earch" ecific ne direct.cc ght and o the "M our cust at www	eeds, including fin SAGE HISTORY A m follow the prompt embers Login" pa omer service tear visioncaredirect.o	ding a VCD ND MORE ts tge to log in n would be com/conta	PLUS provider to receive more than happy to help. ct. HERE'S YOUR MEMBERSHIP CARD
 Enter your desired searc From here you can filter enhanced benefits for your COW TO CHECK ELIGIBILITY, 1. Create a user account b Click "Members Login" Complete the "Create ar Once your user account f you have any questions or no Sive us a call at (877) 488-890 Thank you for choosing Vision 	th parameters and click "Se your results to suit your sp pur VCD PLUS plan. VIEW FULL PLAN DETAILS y going to www.visioncared n Account" section on the ri is created, you can return t eed additional assistance, 00 or send us a note online n Care Direct! Vision Care Direct BUGS BUNNY Member Identification Number 20531343 No. of Dependents: 0	earch" ecific ne direct.cc ght and o the "M our cust at www	eeds, including fin SAGE HISTORY A m follow the prompt embers Login" pa omer service tear visioncaredirect.or <u>www.visioncaredirect.or</u> <u>Benefit Frequency:</u> Eve Exam 12 Frames 12 Lenses 12	ts nge to log in n would be com/conta	PLUS provider to receive more than happy to help. ct. HERE'S YOUR MEMBERSHIP CARD Tear this card out to take with you to your next eye appointment.
 Enter your desired searc From here you can filter enhanced benefits for yo From CHECK ELIGIBILITY, Create a user account b Click "Members Login" Complete the "Create ar Once your user account f you have any questions or n Sive us a call at (877) 488-890 Thank you for choosing Vision 	th parameters and click "Se your results to suit your sp your VCD PLUS plan. VIEW FULL PLAN DETAILS y going to www.visioncared of Account" section on the ri is created, you can return t used additional assistance, 00 or send us a note online of Care Direct! Vision Care Direct BUGS BUNY Member Identification Number 20531343 No. of Dependents: 0 Group ID No. Frame Allowance Contacts Allowance	earch" ecific ne 5. SEE U direct.cc ght and o the "N our cust at www 941 \$160 \$160	eeds, including fin SAGE HISTORY A m follow the prompt lembers Login" pa omer service tear visioncaredirect.or www.visioncaredirect.or Benefit Frequency: Eve Exam 12 Frames 12 Frames 12 Frames 12 Frames 12 Frames 12 Frames 12 Frames 12 Frames 12	ding a VCD ND MORE ts ige to log in n would be com/conta	PLUS provider to receive more than happy to help. ct. HERE'S YOUR MEMBERSHIP CARD Tear this card out to take with you to your next eye appointment. Note: A membership card i not required in order to receive your vision benefits

Changing Password

You can change your password easily by clicking on the Users tab on the home page. Click on "Change Password" for the user you want to edit.

Members Billing	Payments Details	Membership Cards	<u>Users</u>			
ID	Name	Email		Permission	Enabled	Change Password
jsmith	John Smith	jsmith@email.com		Group User	~	ø
csrGroupUser	CSR User	name@email.com		Group User	✓	
csrgroupuser2	csr group2	group@email.com		Group User		
olivert	Oliver Tyler	firstlastname@emai	l.com	Group User	✓	
abcd	Name	firstlastname@emai	l.com	Group User		

Fill out all the info in the next screen with the new password.

Members Billin	ng Payments Details Me	embership Cards	
ID	Update Your Account Infor	mation ×	Change Password
	Login	First Name ' John Last Name ' Smith	0
	2 Notify	User Name Jsmith Password must be 8 characters long and have at least one upper case letter and a number. New Password '	
	3 Confirm	Repeat Password '	
		Answer	
		Previous Next Finish	

On the next screen you can indicate whether you want verification done through email or text message. See next page...

Update Your Account Inform	nation		×
1 Login	Mobile Number Email Address * Please select one of t	555-555-5555 jsmith@email.com the following options to receive	e notifications and
2 Notify	verification codes. O SMS (mobile pho O Email Message	one)	
3 Confirm	If notification options	are unfamiliar, please call 87	77-488-8900.
	Previou	us Next	Finish

Click Next to continue.

Confirm your choices on the following page and you're done.



THANK YOU

you for allowing us the privilege of providing your company with the vision plan for your employees.

(877) 488-8900 | sales@VisionCareDirect.com
405 S Holland, Suite A, Wichita, KS 67209 | www.VisionCareDirect.com